# CALIFORNIA FORM 470

#### Who Uses Form 470:

Form 470 is for use by officeholders and candidates who:

- do not have a controlled committee:
- do not anticipate receiving contributions totaling \$1,000 or more during the calendar year; and
- do not anticipate spending \$1,000 or more during the calendar year.

Officeholders whose salaries are less than \$200 per month, judges, and judicial candidates should refer to FPPC <u>Campaign Disclosure Manual A1 or 2</u> to determine their filing obligations.

Officeholders and candidates who have a controlled committee or who have raised or spent \$1,000 or more or anticipate raising or spending \$1,000 or more during the calendar year must file the Recipient Committee Statement – Form 460.

### **Period Covered:**

The period covered is always the calendar year (January 1 through December 31).

# \$1,000 Threshold:

To determine if \$1,000 has been raised or spent, or will be raised or spent, the candidate's personal funds for the filing fee or statement of qualifications are excluded.

If the Form 470 is filed by an officeholder or candidate with a declaration of candidacy in connection with an election, or on or before the filing

deadline for the first campaign statement required for the <del>current</del> calendar year, no additional campaign statements need be filed for that calendar year as long as total contributions received remain less than \$1,000 and total expenditures made remain less than \$1,000. In most cases, July 31 is the filing deadline for the first campaign statement required to be filed by officeholders and candidates not being voted upon.

The Form 470 is filed in connection with an election if it is filed with the declaration of candidacy, or as a first preelection statement in connection with an election, covering the year of the election.

**Amendments:** If you are filing an amendment to a previously filed statement, give a brief explanation of the amendment. Be sure to enter the calendar year covered by the statement you are amending and the date of election, if applicable.

# Form 470 Supplement:

An officeholder/candidate who has filed Form 470 in connection with an election and subsequently receives contributions (including monetary and non-monetary contributions, loans, and the candidate's personal funds) totaling \$1,000 or more or makes expenditures totaling \$1,000 or more prior to the election, is required to send written notification. The notification must be sent guaranteed overnight delivery, personal delivery, or fax within 48-hours of receiving contributions totaling \$1,000 or more or making expenditures of \$1,000 or more. The notification must include the name and

address of the candidate, the elective office, and the date of election for which the Form 470 was filed and the date contributions or expenditures totaling \$1,000 or more were received or made. The Form 470 Supplement may be used as the written notification.

This form was prepared by the Fair Political Practices Commission (FPPC). For detailed information on campaign reporting requirements and the Information Practices Act of 1977, see the FPPC Campaign Disclosure Manual (available from your filing officer or the FPPC). Campaign filing deadlines, forms, and other informational materials are available on the FPPC website (www.fppc.ca.gov).

Officeholder and Candidate Campaign Statement – Short Form (Government Code Section 84206)		Type or print in ink.			Date Stamp	CALIFORNIA 470	
		Date of election if applicable: (Month, Day, Year)	Amendment (Explain Below)			For Official Use Only	
<u> </u>	Statement Covers Calendar Year	20					
2.	Officeholder or Candidate Inform	nation	3.	Office Sought or F	leld		
	NAME OF OFFICEHOLDER OR CANDIDATE			OFFICE SOUGHT OR HELD			
	STREET ADDRESS		_	JURISDICTION (LOCATION)		DISTRICT NUMBER (IF APPLICABLE)	
	CITY	STATE ZIP CODE				L	
	AREA CODE/DAYTIME PHONE NUMBER	OPTIONAL: FAX/E-MAIL ADDRE	ESS				
4.	Committee Information List all committees of which you have knowledge that are primarily formed to receive contributions or to make expenditures on behalf of your candidacy.						
	COMMITTEE NAME AND I.D. NUMBER		COMMITTEE ADDRESS		•	NAME OF TREASURER	
5.	Verification	<b>'</b>			•		
	I declare under penalty of perjury that to the best of my knowledge I anticipate that I will receive less than \$1,000 and that I will spend less than \$1,000 during the calendar year and that I have used all reasonable diligence in preparing this statement. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.						

Executed on \_

DATE

SIGNATURE OF OFFICEHOLDER OR CANDIDATE

Type or print in ink. Officeholder and Candidate **FORM 470 SUPPLEMENT Campaign Statement** Date Stamp **CALIFORNIA** Amendment (Explain Below) Form 470 Supplement **FORM** (Government Code Section 84206) For Official Use Only SEE INSTRUCTIONS ON REVERSE This form is written notification that the officeholder/candidate listed below has received contributions totaling \$1,000 or more or has made expenditures of \$1,000 or more during the calendar year. 1. Officeholder or Candidate Information NAME OF OFFICEHOLDER OR CANDIDATE STREET ADDRESS CITY ZIP CODE STATE AREA CODE/DAYTIME PHONE NUMBER OPTIONAL: FAX / E-MAIL ADDRESS 2. Office Sought OFFICE SOUGHT DISTRICT NUMBER (IF APPLICABLE) DATE OF ELECTION (MONTH, DAY, YEAR) 3. Date Contributions Totaling \$1,000 or More Were Received or Date Expenditures of \$1,000 or More Were Made

(MONTH, DAY, YEAR)

# Instructions for Completing Form 470 Supplement



#### When to File:

The notice must be sent within 48-hours of receiving contributions totaling \$1,000 or more or making expenditures of \$1,000 or more.

**Note:** The 48-hour notice requirement is applicable only when the Form 470 is filed with a declaration of candidacy or as a first pre-election statement.

### **Method of Delivery:**

The notice must be sent by telegram, guaranteed overnight delivery service, personal delivery, or facsimile fax. transmission. Regular mail may not be used.

#### Where to File:

- Secretary of State's Office;
- local filing officer with whom the officeholder/ candidate is required to file the originals of his/ her campaign statements; and
- · each candidate seeking the same office.

The Secretary of State's address is: Secretary of State
Political Reform Division
P.O. Box 1467
1500 11th Street, Room 495
Sacramento, CA 95812-1467
Fax number: (916) 653-5045

Contact your filing officer for candidate addresses.

# Officeholder/Candidate Information:

Enter the officeholder/candidate's full name, residential or business address and daytime telephone number.

# Office Sought:

- · Enter the title of the office sought;
- · the district number, if any; and
- · the date of the election.

# Date Contributions/Expenditures Were Made or Received:

Enter the date monetary or non-monetary contributions totaling \$1,000 or more (including the candidate's personal funds) were received or the date expenditures of \$1,000 or more were made.

**Amendments:** If you are filing an amendment to a previously filed statement, give a brief explanation of the amendment.